



Announcement Summary

Entity name

PACIFIC EDGE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 25, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares issued in lieu of cash consideration in recognition of the Subscriber's performance as Legal Advisor to the Company during the capital raise (Placement and Share Purchase Plan allotted 13 August 2025). The number of Shares to be issued has been calculated by dividing the relevant value of the services provided (\$62,500) by a nominal issue price of NZD\$0.100 per Share.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEB	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	625,000	21/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACIFIC EDGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

653308144

1.3 ASX issuer code

PEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued in lieu of cash consideration in recognition of the Subscriber's performance as Legal Advisor to the Company during the capital raise (Placement and Share Purchase Plan allotted 13 August 2025). The number of Shares to be issued has been calculated by dividing the relevant value of the services provided (\$62,500) by a nominal issue price of NZD\$0.100 per Share.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

21/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

625,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The number of Shares to be issued has been calculated by dividing the relevant value of the services provided (\$62,500) by a nominal issue price of NZD\$0.100 per Share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.090000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares issued in lieu cash consideration in recognition of the Subscriber's performance as Legal Advisor to the Company during the capital raise (Placement and Share Purchase Plan allotted 13 August 2025).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,022,135,460

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEBAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	47,839,896