

Capital Change Notice

Updated as at February 2025

Section 1: Issuer information	
Name of issuer	Pacific Edge Limited
NZX ticker code	PEB
Class of financial product	Ordinary shares ("Shares")
ISIN (If unknown, check on NZX website)	NZPEBE0002S1
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	Issue of 625,000 Shares
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	\$0.10
Nature of the payment (for example, cash or other consideration)	Non-cash consideration, being in recognition of providing legal advice during the capital raise (Placement and Share Purchase Plan allotted 13 August 2025)
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	0.061%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Shares issued in lieu cash consideration in recognition of the Subscriber's performance as Legal Advisor to the Company during the capital raise (Placement and Share Purchase Plan allotted 13 August 2025). The number of Shares to be issued has been calculated by dividing the relevant value of the services provided (\$62,500) by a nominal issue price of NZD\$0.100 per Share.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of	1,022,135,460 Shares

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Issued under NZX Listing Rule 4.5.1 and was approved by Board resolution dated 21 August 2025.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Fully paid ordinary shares that rank equally with all other ordinary shares on the date of issue.
Date of issue/acquisition/redemption	21 August 2025
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Grant Gibson
Contact person for this announcement	Grant Gibson
Contact phone number	+64 275 999 943
Contact email address	grant.gibson@pelnz.com
Date of release through MAP	25 August 2025