

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 5 August 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21629	181,681,268	-
APA	Smart Asia Pacific ETF	2.77447	24,890,726	25,000
ASD	Smart Australian Dividend ETF	2.00831	20,804,541	-
ASF	Smart Australian Financials ETF	11.79531	4,540,468	25,000
ASP	Smart Australian Property ETF	1.52287	25,797,531	(125,000)
ASR	Smart Australian Resources ETF	5.84567	11,257,633	(75,000)
AUE	Smart Australian ESG ETF	3.22496	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.78795	61,212,708	-
BOT	Smart Automation and Robotics ETF	5.78656	10,965,891	-
BTC	Smart Bitcoin ETF	4.27439	8,340,123	20,000
DIV	Smart NZ Dividend ETF	1.17810	69,032,211	-
EMF	Smart Emerging Markets ETF	1.67345	111,109,155	45,000
EMG	Smart Emerging Markets ESG ETF	2.90705	35,907,676	-
ESG	Smart Global ESG ETF	4.26185	62,415,216	25,000
EUF	Smart Europe ETF	2.58047	44,116,036	35,000
EUG	Smart Europe ESG ETF	3.96845	4,187,921	25,000
FNZ	Smart NZ Top 50 ETF	3.06275	199,740,182	(200,000)
GBF	Smart Global Bond ETF	3.17201	45,414,618	35,000
GBB	Smart Global Government Bond ETF	2.52884	252,297,200	20,000
GLD	Smart Gold ETF	3.08703	4,849,286	20,000
GPR	Smart Global Property ETF	2.68207	22,196,307	-
INF	Smart Global Infrastructure ETF	2.97540	21,112,059	-
JPN	Smart Japan ESG ETF	2.83181	3,629,840	-
LIV	Smart Healthcare Innovation ETF	2.92618	7,334,680	-
MDZ	Smart NZ Mid Cap ETF	5.70789	23,440,674	-
MZY	Smart Australian Mid Cap ETF	11.74595	21,482,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.23788	126,416,727	-
NPF	Smart NZ Property ETF	1.11727	89,261,748	-
NZB	Smart NZ Bond ETF	3.02313	150,739,077	(45,000)
NZC	Smart NZ Cash ETF	3.02144	110,693,712	(325,000)
NZG	Smart S&P/NZX 50 ETF	2.52639	275,151,142	-
NZT	Smart S&P/NZX 20 ETF	2.45462	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.32215	34,881,267	-
TNZ	Smart NZ Top 10 ETF	1.97961	57,381,573	-
TWF	Smart Total World ETF	4.28858	48,459,208	145,000
TWH	Smart Total World (NZD Hedged) ETF	4.12163	100,149,889	315,000
USA	Smart US ESG ETF	4.99257	7,471,766	-
USF	Smart US 500 ETF	18.84637	46,396,994	-
USG	Smart US Large Growth ETF	14.15829	37,103,866	(120,000)
USH	Smart US 500 (NZD Hedged) ETF	3.54291	57,475,000	120,000
USM	Smart US Mid Cap ETF	9.23975	5,242,745	(15,000)
USS	Smart US Small Cap ETF	7.76492	4,973,711	15,000
UST	Smart US Technology (NZD Hedged) ETF	2.84259	5,179,091	80,000
USV	Smart US Large Value ETF	5.84808	8,528,176	(70,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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