

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 1 August 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21250	181,681,268	-
APA	Smart Asia Pacific ETF	2.73301	24,865,726	25,000
ASD	Smart Australian Dividend ETF	1.97555	20,804,541	-
ASF	Smart Australian Financials ETF	11.64882	4,515,468	25,000
ASP	Smart Australian Property ETF	1.49656	26,047,531	(250,000)
ASR	Smart Australian Resources ETF	5.71020	11,332,633	-
AUE	Smart Australian ESG ETF	3.17442	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.72833	61,412,708	200,000
BOT	Smart Automation and Robotics ETF	5.86828	10,965,891	25,000
BTC	Smart Bitcoin ETF	4.35588	8,230,123	180,000
DIV	Smart NZ Dividend ETF	1.17687	69,032,211	-
EMF	Smart Emerging Markets ETF	1.66991	111,064,155	(85,000)
EMG	Smart Emerging Markets ESG ETF	2.91824	35,907,676	-
ESG	Smart Global ESG ETF	4.22919	62,390,216	45,000
EUF	Smart Europe ETF	2.56904	44,051,036	160,000
EUG	Smart Europe ESG ETF	3.97949	4,162,921	-
FNZ	Smart NZ Top 50 ETF	3.04297	199,940,182	200,000
GBF	Smart Global Bond ETF	3.14959	45,354,618	580,000
GGB	Smart Global Government Bond ETF	2.51833	252,277,200	(55,000)
GLD	Smart Gold ETF	3.01362	4,829,286	20,000
GPR	Smart Global Property ETF	2.65270	22,196,307	-
INF	Smart Global Infrastructure ETF	2.92971	21,112,059	-
JPN	Smart Japan ESG ETF	2.79667	3,629,840	25,000
LIV	Smart Healthcare Innovation ETF	2.97087	7,334,680	-
MDZ	Smart NZ Mid Cap ETF	5.70899	23,440,674	-
MZY	Smart Australian Mid Cap ETF	11.54062	21,407,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22797	126,416,727	-
NPF	Smart NZ Property ETF	1.12335	89,011,748	(250,000)
NZB	Smart NZ Bond ETF	3.01588	150,784,077	500,000
NZC	Smart NZ Cash ETF	3.02048	111,018,712	(6,450,000)
NZG	Smart S&P/NZX 50 ETF	2.49751	281,551,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.42285	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.24625	34,881,267	-
TNZ	Smart NZ Top 10 ETF	1.94597	57,381,573	-
TWF	Smart Total World ETF	4.28737	48,239,208	80,000
TWH	Smart Total World (NZD Hedged) ETF	4.12481	99,749,889	60,000
USA	Smart US ESG ETF	5.06637	7,446,766	-
USF	Smart US 500 ETF	18.91022	46,381,994	65,000
USG	Smart US Large Growth ETF	14.23435	37,223,866	20,000
USH	Smart US 500 (NZD Hedged) ETF	3.55020	57,330,000	(5,000)
USM	Smart US Mid Cap ETF	9.25002	5,257,745	-
USS	Smart US Small Cap ETF	7.78762	4,938,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.85821	5,099,091	50,000
USV	Smart US Large Value ETF	5.85451	8,598,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz