

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 31 July 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21108	181,681,268	-
APA	Smart Asia Pacific ETF	2.74050	24,840,726	25,000
ASD	Smart Australian Dividend ETF	1.98813	20,804,541	-
ASF	Smart Australian Financials ETF	11.78388	4,490,468	50,000
ASP	Smart Australian Property ETF	1.50867	26,297,531	250,000
ASR	Smart Australian Resources ETF	5.71902	11,332,633	(75,000)
AUE	Smart Australian ESG ETF	3.20597	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.76574	61,212,708	100,000
BOT	Smart Automation and Robotics ETF	5.88658	10,940,891	45,000
BTC	Smart Bitcoin ETF	4.34727	8,050,123	155,000
DIV	Smart NZ Dividend ETF	1.18038	69,032,211	-
EMF	Smart Emerging Markets ETF	1.67402	111,149,155	75,000
EMG	Smart Emerging Markets ESG ETF	2.92623	35,907,676	30,000
ESG	Smart Global ESG ETF	4.28734	62,345,216	-
EUF	Smart Europe ETF	2.59079	43,891,036	85,000
EUG	Smart Europe ESG ETF	4.01022	4,162,921	40,000
FNZ	Smart NZ Top 50 ETF	3.06021	199,740,182	-
GBF	Smart Global Bond ETF	3.14926	44,774,618	100,000
GGB	Smart Global Government Bond ETF	2.51492	252,332,200	-
GLD	Smart Gold ETF	2.98647	4,809,286	255,000
GPR	Smart Global Property ETF	2.68482	22,196,307	-
INF	Smart Global Infrastructure ETF	2.92684	21,112,059	-
JPN	Smart Japan ESG ETF	2.80177	3,604,840	-
LIV	Smart Healthcare Innovation ETF	3.00372	7,334,680	-
MDZ	Smart NZ Mid Cap ETF	5.74187	23,440,674	-
MZY	Smart Australian Mid Cap ETF	11.61026	21,407,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22800	126,416,727	-
NPF	Smart NZ Property ETF	1.12979	89,261,748	-
NZB	Smart NZ Bond ETF	3.01564	150,284,077	-
NZC	Smart NZ Cash ETF	3.02025	117,468,712	(240,000)
NZG	Smart S&P/NZX 50 ETF	2.51601	281,351,142	(3,000,000)
NZT	Smart S&P/NZX 20 ETF	2.43877	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.30330	34,881,267	(75,000)
TNZ	Smart NZ Top 10 ETF	1.96214	57,381,573	-
TWF	Smart Total World ETF	4.29837	48,159,208	255,000
TWH	Smart Total World (NZD Hedged) ETF	4.14257	99,689,889	340,000
USA	Smart US ESG ETF	5.03640	7,446,766	25,000
USF	Smart US 500 ETF	18.92954	46,316,994	55,000
USG	Smart US Large Growth ETF	14.18413	37,203,866	10,000
USH	Smart US 500 (NZD Hedged) ETF	3.56396	57,335,000	5,000
USM	Smart US Mid Cap ETF	9.25117	5,257,745	(5,000)
USS	Smart US Small Cap ETF	7.84726	4,938,711	(25,000)
UST	Smart US Technology (NZD Hedged) ETF	2.83643	5,049,091	60,000
USV	Smart US Large Value ETF	5.89356	8,598,176	35,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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